STATE OF NEBRASKA Department of Banking & Finance

NATIONAL BANKING ASSOCIATION APPLICATION TO CONVERT TO A NEBRASKA STATE BANK

I,	, an officer of	,
	President or Cashier	Bank Name
an associa	ation duly organized under the laws of the United States, do her	eby make application to the
Nebraska	a Department of Banking and Finance (Department) pursuant to	Neb. Rev. Stat. §8-178 and §8-179
of the law	ws of the State of Nebraska to convert to a State bank.	
I hereby c	certify, that said bank, by vote of those owning two-thirds of the	capital stock, did elect to convert
to a State	e bank and did authorize the President or Cashier to make application	ation for a state charter.
I hereby c	certify that said bank agrees to pay the Department's examination	on fee if the Department conducts
an eligibil	ility examination, and hereby acknowledge that said examination	n fee is payable whether or not the
Departme	ent approves the bank's application to convert to a State charter.	
In support	rt of this application, I hereby make the following statements and	d representations and submit the
following	g information upon the several factors enumerated in Neb. Rev. 1	<u>Stat</u> . § 8-120.
1. Upon	n conversion the name of the bank will be:	
2. The ex	exact location of the main office of the bank:	
Street	County	
City	State	Zip Code
3. A cop	py of the Articles of Association as filed with the Comptroller o	f the Currency is attached.
Articl	A copy of the proposed Articles of Incorporation (Articles) for the converted bank is attached. These Articles are to be filed in the office of the Secretary of State at such time as the Director of the Department approves this application.	

- 5. A copy of the proposed By-Laws for the converted bank is attached.
- 6. A list of all stockholders together with their respective address, occupation, and number of shares directly held is attached. If the bank is owned by a holding company, a list of the stockholders of that entity is also attached.
- 7. A list of current Directors and Officers is attached.

3.	The general character or type of business currently being conducted by the bank is: (check all appropriate items) Commercial Banking Full Trust Powers Limited Trust Powers (specify on attachment)		
9.	In addition to the general type of business currently being conducted by the bank as listed in Question 8, we hereby request the following type of business:		
10.	Attach a copy of the most recent <i>Report of Condition and Report of Earnings</i> as filed with the Comptroller of the Currency.		
11.	1. Attach a list setting forth the location of all Subsidiaries, Bank Branches, Automated Teller Machines, Branch Trust Offices, Representative Trust Offices, Computer Processing Centers, and Loan Production Offices.		
12.	Attach a copy of the Notice of Conversion provided to the Office of the Comptroller of the Currency.		
13.	Provide the Bank's Federal Employer Identification Number:		
CE	RTIFICATION		
cor	ertify that the information contained in this application been examined carefully by me and is true, rect, and complete, and is current as of the date of this submission. I acknowledge that any representation or omission of a material fact constitutes fraud and may subject me to legal sanctions.		
Sig	ned this,		
Sig	nature		
Prir	nt or type name		
Γitl	e e		
Гel	ephone Number		
Em	ail address		